

TL, Inc. (Changsha): Financing Announcement

1. Overview of financing

TL, Inc. (Changsha) applied to Hunan Lizheng Information Sci. & Tech Co., Ltd. for an investment of 900,000 yuan for the follow-up promotion and marketing of Yi Liuxue (an intelligent studying abroad platform). The two parties negotiated to reach an investment intention agreement. Lizheng intends to register with our company. After two years of establishment, the cost and benefits of a total of 1.2 million yuan can be recovered in two ways: non-decision-making rights shares and profit distribution.

2. Procedures for the performance of this loan

According to the "Articles of Association", this financing is a matter within the scope of the chairman's approval authority and does not need to be reviewed by the shareholders' meeting and the board of directors.

June 27, 2020

TL, Inc. (Changsha)

通链信息·融资公告

一、融资情况概述

长沙通链信息技术有限公司向湖南立正信息科技有限公司申请投资 90 万，用于“易留学”智能留学平台的后续推广营销，双方协商确定达成投资意向协议，湖南立正信息科技有限公司拟在公司注册成立 贰年 后可采用以非决策权股份和利润分红两种方式回收价值共 120 万元的成本与利益。

二、本次融资履行的程序

根据《公司章程》的规定，本次融资属于董事长审批权限范围内事项，无需通过股东大会、董事会审议。

长沙通链信息技术有限公司

2020 年 6 月 27 日